

o/c

ROSELABS FINANCE LIMITED

Lodha Excelus, N.M Joshi Marg, Mahalaxmi, Mumbai 400 011, India

Date: August 19, 2014

CS/2014/194/19/08/350

To,
The Listing Dept,
BSE Limited, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

**Sub: Intimation of Book Closure Date under Clause 16 of the Listing Agreement and
Intimation of Annual General Meeting**

Dear Sir,

We wish to inform you that the Annual General Meeting of the Company is scheduled to be held on September 15, 2014 at 416, Anand Mangal Complex I, Behind Omkar House, C. G. Road, Navrangpura, Ahmedabad - 380 009 at 12.30 p.m. Accordingly, in this regard, please note the following :-

- a. The Register of Members and Share Transfer Books of the Company will remain closed from Friday, September 12, 2014 to Monday, September 15, 2014 (both days inclusive).
- b. The Company, as required in terms of Clause 35B of the Listing Agreement the Company is providing the facility to its Members to exercise their right to vote by electronic means on NSDL platform. The e-voting shall commence from Wednesday, September 10, 2014 (at 9:00 am) and would end on Thursday, September 11, 2014 (at 5:30 pm). The Company has taken the cut-off date of Friday, August 15, 2014 (end of day), for determining the list of Shareholders eligible for voting.

Further, also please find enclosed the following:-

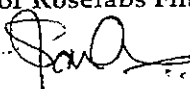
- a. 6 copies of Annual Report of the Company for the year ended March 31, 2014 along with Form A in terms of Clause 31 of the Listing Agreement
- b. Certificate on Corporate Governance Report duly signed by Jinal Shah, Company Secretary in Practise, in terms of Clause 49 of the Listing Agreement.

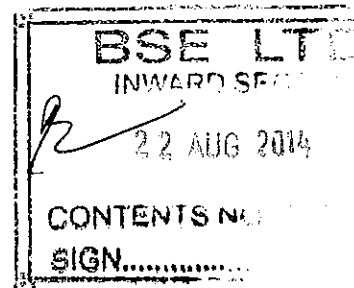
We request you to please take the same on record.

Thanking you,

Yours truly

For Roselabs Finance Limited


Sanjay Gupta
Company Secretary
Encl: as above



Regd. Off.: 416, Anand Mangal Complex, B/H, Omkar House, C.G. Road, Navrangpura, Ahmedabad - 380009

Tel.: +91.22.23024400 Fax: +91.22.23024550

Website: www.roselabsfinancelimited.in, E-mail: roselabsfinance@lodhagroup.com

CIN No. L67120GJ1995PLC024070

Jinal Shah

ACS No.: 20255; C.P. No. 9830

B-301, Vashishtha CHS,
Saptarshi Park, Off LBS Marg,
Swapna Nagri, Mulund (W),
Mumbai - 400080
Phone +91 9833807519

CERTIFICATE ON CORPORATE GOVERNANCE

To
The Members
Roselabs Finance Limited

I have examined the available records of Roselabs Finance Limited ("Company") for the purpose of certifying compliance of conditions of Corporate Governance by the Company, as stipulated in Clause 49 of the Listing Agreement of the said Company with stock exchanges in India for the financial year ended 31st March 2014.

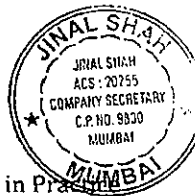
The compliance of conditions of Corporate Governance is the responsibility of the management. My examination was limited to procedures and implementation thereof. This certificate is neither an assurance as to the future viability of the Company nor of the efficacy or effectiveness with which the management has conducted the affairs of the Company.

In my opinion and to the best of my information and according to the explanations given to me, I certify that the Company has complied with the conditions of Corporate Governance as stipulated in the above-referred Listing Agreement.

Jinal Shah



Company Secretary in Practice
ACS: 20255 CP No.: 9830



Place: Mumbai

Date: 12th August 2014


FORM A

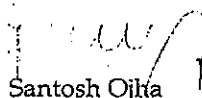
(Pursuant to Clause 31(a) of the Listing Agreement)

| | | |
|---|--|--------------------------|
| 1 | Name of the Company | Roselabs Finance Limited |
| 2 | Annual financial statements for the year ended | March 31, 2014 |
| 3 | Type of Audit Observation | Un-qualified |
| 4 | Frequency of Observation | NA |

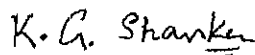
For Roselabs Finance Limited


Nilesh Rawat
Managing
Director


Kuntiprakash Inani
Chief Financial Officer


Santosh Ojha
Chairman -
Audit
Committee

For Shanker and Kapani
Chartered Accountants
Firm Registration No.:
117761W


K. G. Shanker
Partner
Membership No. 36705