

# ROSELABS FINANCE LIMITED

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January 16, 2026

To,  
**The Listing Department,**  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**Scrip Code – 531324**

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025**

**Ref: Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2025**

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With reference to the captioned subject, please find enclosed herewith Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 issued by Sharatkumar Shetty & Associates, Company Secretaries for the quarter ended December 31, 2025

Kindly take the same on record.

Thanking you,

**For Roselabs Finance Limited**

**Gunjan Taunk**  
**Company Secretary and Compliance Officer**  
**Membership No.: A23346**

**Encl: A/a**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
*[As per regulation 76 of SEBI (Depositories & Participants) Regulations, 2018]*

**To,**  
**The Board of Directors**  
**Roselabs Finance Limited**  
**412, Floor-4, 17G, Vardhaman Chamber,**  
**Cawasji Patel Road, Horniman Circle,**  
**Fort, Mumbai-400001**

I have examined the Registers of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **Roselabs Finance Limited** (hereinafter referred to as “the Company”) and its Registrars and Share Transfer Agents, **MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)**, for issuing this certificate.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I hereby certify as follows:

- |                               |   |
|-------------------------------|---|
| 1. For the quarter ended:     | <b>December 31, 2025</b>  |
| 2. ISIN:                      | <b>INE475C01012</b>   |
| 3. Face Value:                | <b>Rs. 10/- per Equity Share</b>  |
| 4. Name of the Company:       | <b>Roselabs Finance Limited</b>   |
| 5. Registered Office Address: | <b>412, Floor-4, 17G, Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai- 400001.</b> |

**Email**[sksi.consultancy@gmail.com](mailto:sksi.consultancy@gmail.com)**Website**[www.sksiassociates.com](http://www.sksiassociates.com)**Phone**

+91- 9820746792

+91- 8082016560

**Address**

A2-211, Kailas Complex, LBS  
Marg, Bhandup (West),  
Mumbai - 400078

6. Correspondence Address: **One Lodha Place, Near Lodha World Towers, Senapati Bapat Marg, Mumbai - 400013.**

7. Telephone & Fax No.: **022-61334400**

8. E-mail ID: [\*\*roselabsfinance@lodhagroup.com\*\*](mailto:roselabsfinance@lodhagroup.com)

9. Name of the Stock Exchanges where The Company's Securities are listed: **BSE Limited**

	<b><u>No. of shares</u></b>	<b><u>% of Total Issued Capital</u></b>
10. Issued Capital:	<b>1,00,00,000</b>	<b>100%</b>
11. Listed Capital (Exchange wise): (As per company records)		
❖ BSE Limited	<b>1,00,00,000</b>	<b>100%</b>
12. Held in dematerialized form in N.S.D.L:	<b>81,22,331</b>	<b>81.22%</b>
13. Held in dematerialized form in C.D.S.L:	<b>12,84,769</b>	<b>12.85%</b>
14. Physical:	<b>5,92,900</b>	<b>5.93%</b>
15. Total No. of shares (12+13+14):	<b>1,00,00,000</b>	<b>100%</b>
16. Reason for difference, if any: Difference between (10&11) and (11&15) is:	<b>NA</b>	

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

<b>Particulars ***</b>	<b>No. of shares</b>	<b>Applied/not applied for listing</b>	<b>Listed on Stock Exchange (Specify Names)</b>	<b>Whether intimated to CDSL</b>	<b>Whether intimated to NSDL</b>	<b>In principal approval pending for SE (Specify names)</b>
NA	NA	NA	NA	NA	NA	NA

**NOT APPLICABLE**

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18. Register of Members is updated (Yes/No): **YES**

If not, updated up to which date. -

19. Reference of previous quarter with regards to excess dematerialized shares, if any:

**NA**

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? **NA**

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

<b>Total No. of Demat requests</b>	<b>No. of requests</b>	<b>No. of shares</b>	<b>Reason for delay</b>
Confirmed after 21 days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

22. Name, Telephone & Fax no. of the Compliance Officer & Company Secretary of the Company:

**Name: Mr. Gunjan Maheshkumar Taunk**

**Tel: 022-61229638**

23. Name. Telephone & Fax no. of the Auditor of the Company:

**Name: Sharatkumar K Shetty, Practising Company Secretary**  
**A2-211, Kailas Complex, LBS Marg, Bhandup West, Mumbai- 400078**  
**Mob No: 9820746792**

24. Appointment of common agency for share registry work, if yes, name and address:

**Name: MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)**  
**Address: C-101, 1<sup>st</sup> Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra- 400083.**

25. Any other details that the CA/CS may like to provide (eg. BIFR Company, delisting from SE. etc.....): NA

**For Sharatkumar K Shetty & Associates**  
**Practising Company Secretary**



**Sharatkumar Shetty**  
**Membership No - A31888**  
**Cop No - 18123**  
**Peer Review No - 2326/2022**  
**UDIN No – A031888G003311109**

**Place - Mumbai**  
**Date – 15/01/2026**